

PROVIDER	CONTACT INFO	ACCOUNT NUMBER	LEGAL NAME TIED TO ACCOUNT	NOTES
Insurance				
Life Insurance				
AMA or other membership programs				
Private Health Insurance				
Car and Home Insurance				

Banking				
Personal chequing and savings				
Investment accounts				
Online banking and mobile banking accounts				Username: Password:
Safety Deposit Box				Where is the key/ password?

Appraised Stuff				
Artwork/Collections				
Heirlooms				
Jewelery				

PROVIDER	CONTACT INFO	ACCOUNT NUMBER	LEGAL NAME TIED TO ACCOUNT	NOTES
Other Stuff				
Location of marriage, birth certificate(s) and SIN				
Any foreign gov't docs				
Location of a copy of The Will				Date that the Will was Last updated

THINGS TO CANCEL	USER NAME	PASSWORD	ACCOUNT NUMBER	NOTES
Gmail and Google drive/ Other email service				
Dropbox or other file backup service				
Paypal				
Amazon/Indigo				
Co-Op/Costco				
Westjet/AirCanada/ Other airlines - Mobile apps				
Netflix/Crave/Apple TV/ Other streaming				
Cable & Phone				
Aeroplan/Airmiles and other points programs				Surplus can be transferred (in some cases) to family or donated to charity
Uber				
Hotels.com/Expedia/ Other travel sites				

DEVICES	USER NAME	PASSWORD		
Computers (desktop & laptop)				
iPad/iPod				
Apple ID				
Mobile phone(s)				

SOCIAL MEDIA	LOGIN	PASSWORD		
Facebook				
LinkedIn				
Twitter				
Instagram				
Google photos (if separate)				
Other social media				

OTHER